UNIVERSITY RELATIONS AGENCY MODEL

PROJECT DEFINED IN SERVICE LEVEL AGREEMENT

This model assumes the work defined is part of the Service Level Agreement with the requesting campus, college or unit. All common good services agreed to in the Service Level Agreement will be set up in the project management tool. Marcom Leads will have access to the tool and will be trained in how to use it for project reviews and approvals.

DISCOVERY/DATA GATHERING

measurement plan.

DISCOVERY/DATA GATHERING							
	Marcom Lead submits project request to z.umn.edu/ projectrequest	Follow up with client to discuss next steps	Determine scope and resources required	Service provider defined; team assembled	Add project to PM tool	Draft project brief	Marcom Lead reviews/ approves brief
	UR Directors review through lens of SLA agreement. If not in SLA will meet with client to discuss how need could be met.	gather additional details (e.g. goals, timing), share with UR Directors and confirmnext steps.	Directors and PM define scope, resource needs to fully execute project, and service provider.	☐ If UR will take on project, team will be assembled. ☐ If vendor/freeland resources are required, UR strategist will discussible with Marcom Lea	euss	☐ PM drafts brief/ timeline	☐ PM shares brief/ timeline with Marcom Lead for approval.
	PROJECT PLAN	I/DEVELOPMEN					ı
	Kickoff	Marcom Lead checkin/status updates	Present approac	Marcom Lead feedback gathered, reflected	Present revised approach	Gather final feedback from Marcom Lead	
	PM schedules and facilitates Marcom Lead and team kickoff to review project brief and timeline. PRODUCTION	☐ PM provides regular updates or checks in with Marcom Lead on questions that may arise, using PM tool unless meeting is best.	☐ PM schedules meeting with Marcom Lead for team to share recommended concept(s)/ approach.	☐ PM gathers Marcom Lead feedback and works with team to reflect in revised approach.	☐ PM sends revised approach to Marcom Lead, determines need for meeting to review.	☐ PM gathers final feedback on concept(s)/ project approach from Marcom Lead.	
	Develop agreed upon deliverables	Final draft review; PM provides project status to Marcom Lead	Marcom Lead reviews and approves	PM confirms final specs for all deliverables	PM provides final deliverables to Marcom Lead	Archive	
	PM and directors work with team to develop agreed-upon deliverables. PM confirms specs with Marcom Lead, adds to PM tool and shares details with Measurement & Analytics team for	☐ Last-eyes edit; developers test in browsers and accessibility tools.	□ PM shares finished product with Marcom Lead for sign-off.	☐ PM confirms and records quantity, final specs, delivery details, redirects, training docs; and launches plan.	☐ PM sends final project to Marcom Lead; launches websites	☐ Project team archives all project files and decommissions former websites.	et